

TENNESSEE ECONOMIC ANALYSIS

July 2019

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BRIEFING PACKET SUMMARY
July 2019 pre.

Unemployment Rates

	July 2018	June 2019 rev.	July 2019 pre.	Change From:	
				Year Ago	Month Ago
Tennessee					
Not Seasonally Adjusted	3.9 %	4.0 %	4.3 %	0.4 %	0.3 %
Seasonally Adjusted	3.5 %	3.4 %	3.5 %	0.0 %	0.1 %
United States					
Not Seasonally Adjusted	4.1 %	3.8 %	4.0 %	-0.1 %	0.2 %
Seasonally Adjusted	3.9 %	3.7 %	3.7 %	-0.2 %	0.0 %

Hours and Earnings (Manufacturing)

	June 2019	July 2019	Change
Tennessee			
Average Weekly Earnings	\$852.77	\$811.59	(\$41.17)
Average Weekly Hours	42.3	40.6	-1.7
Average Hourly Earnings	\$20.16	\$19.99	(\$0.17)
United States			
Average Weekly Earnings	\$922.94	\$909.54	(\$13.40)
Average Weekly Hours	41.8	41.1	-0.7
Average Hourly Earnings	\$22.08	\$22.13	\$0.05

Summary

Tennessee's July seasonally adjusted unemployment rate increased slightly to 3.5% from the revised June rate of 3.4%.

Over the past year, Tennessee's unemployment rate of 3.5% has remained the same while the national rate declined from 3.9% to 3.7%.

Total nonfarm employment increased 4,000 jobs from June to July. The largest increases occurred in leisure/hospitality, manufacturing & education/health services.

Over the year, nonfarm employment increased 55,100 jobs. The largest increases occurred in leisure/hospitality, manufacturing & trade/transportation/utilities.

**LABOR FORCE ESTIMATES SUMMARY
HOUSEHOLD SURVEY**

TENNESSEE *	July 2018	Revised June 2019	Preliminary July 2019	Change from July 2018 to July 2019		Change from June 2019 to July 2019	
<i>Not Seasonally Adjusted</i>							
Civilian Labor Force	3,282,500	3,391,500	3,403,400	120,900	3.7%	11,900	0.4%
Employment	3,153,300	3,255,500	3,257,300	104,000	3.3%	1,800	0.1%
Unemployment	129,200	136,000	146,000	16,800	13.0%	10,000	7.4%
Unemployment Rate	3.9%	4.0%	4.3%	0.4 percentage point		0.3 percentage point	

<i>Seasonally Adjusted</i>							
Civilian Labor Force	3,246,400	3,336,800	3,350,100	103,700	3.2%	13,300	0.4%
Employment	3,131,600	3,224,700	3,232,900	101,300	3.2%	8,200	0.3%
Unemployment	114,800	112,100	117,200	2,400	2.1%	5,100	4.5%
Unemployment Rate	3.5%	3.4%	3.5%	0.0 percentage point		0.1 percentage point	

UNITED STATES **	July 2018	June 2019	July 2019	Change from July 2018 to July 2019		Change from June 2019 to July 2019	
<i>Not Seasonally Adjusted</i>							
Civilian Labor Force	163,734,000	164,120,000	164,941,000	1,207,000	0.7%	821,000	0.5%
Employment	157,004,000	157,828,000	158,385,000	1,381,000	0.9%	557,000	0.4%
Unemployment	6,730,000	6,292,000	6,556,000	(174,000)	-2.6%	264,000	4.2%
Unemployment Rate	4.1%	3.8%	4.0%	-0.1 percentage point		0.2 percentage point	

<i>Seasonally Adjusted</i>							
Civilian Labor Force	162,209,000	162,981,000	163,351,000	1,142,000	0.7%	370,000	0.2%
Employment	155,964,000	157,005,000	157,288,000	1,324,000	0.8%	283,000	0.2%
Unemployment	6,245,000	5,975,000	6,063,000	(182,000)	-2.9%	88,000	1.5%
Unemployment Rate	3.9%	3.7%	3.7%	-0.2 percentage point		0.0 percentage point	

* Error range for Tennessee estimates cannot be computed.

** Error range for U.S. estimates is +/- 0.2%.

Seasonally Adjusted Nonfarm Employment

(numbers in thousands)	July <u>2018</u>	June <u>2019 rev.</u>	July <u>2019 pre.</u>	Annual change		Monthly change	
				Jul. 2018 to Jul. 2019		Jun. 2019 to Jul. 2019	
				Net chg.	% chg.	Net chg.	% chg.
Total nonfarm	3,060.5	3,111.6	3,115.6	55.1	1.8%	4.0	0.1%
Mining/logging/construction	129.1	132.8	131.7	2.6	2.0%	-1.1	-0.8%
Manufacturing	351.2	358.4	359.7	8.5	2.4%	1.3	0.4%
Durable goods manufacturing	224.6	229.7	230.5	5.9	2.6%	0.8	0.3%
Nondurable goods manufacturing	126.6	128.7	129.2	2.6	2.1%	0.5	0.4%
Trade/transportation/utilities	626.8	635.2	635.0	8.2	1.3%	-0.2	-0.0%
Wholesale trade	119.7	120.7	120.3	0.6	0.5%	-0.4	-0.3%
Retail trade	337.1	339.2	339.6	2.5	0.7%	0.4	0.1%
Transportation/warehousing/utilities	170.0	175.3	175.1	5.1	3.0%	-0.2	-0.1%
Information	44.7	46.9	46.3	1.6	3.6%	-0.6	-1.3%
Financial activities	163.0	167.8	167.8	4.8	2.9%	0.0	0.0%
Finance/insurance	122.3	124.8	124.7	2.4	2.0%	-0.1	-0.1%
Real estate/rental/leasing	40.7	43.0	43.1	2.4	5.9%	0.1	0.2%
Professional/business services	416.8	422.1	422.1	5.3	1.3%	0.0	0.0%
Professional/scientific/technical services	141.1	144.2	144.5	3.4	2.4%	0.3	0.2%
Management of companies/enterprises	50.7	51.6	51.8	1.1	2.2%	0.2	0.4%
Administrative/support/waste services	225.0	226.3	225.8	0.8	0.4%	-0.5	-0.2%
Education/health services	435.9	436.9	438.0	2.1	0.5%	1.1	0.3%
Educational services	60.7	58.9	59.2	-1.5	-2.5%	0.3	0.5%
Health care/social assistance	375.2	378.0	378.8	3.6	1.0%	0.8	0.2%
Leisure/hospitality	338.8	353.4	356.4	17.6	5.2%	3.0	0.8%
Arts/entertainment/recreation	39.9	42.0	42.4	2.5	6.3%	0.4	1.0%
Accommodation/food services	298.9	311.4	314.0	15.1	5.1%	2.6	0.8%
Other services	118.3	118.2	118.5	0.2	0.2%	0.3	0.3%
Government	435.9	439.9	440.1	4.2	1.0%	0.2	0.0%
Federal government	49.0	50.1	49.9	0.9	1.8%	-0.2	-0.4%
State government	99.2	99.9	100.0	0.8	0.8%	0.1	0.1%
Local government	287.7	289.9	290.2	2.5	0.9%	0.3	0.1%

Major Changes in Seasonally Adjusted Nonfarm Employment (in thousands)

I. Monthly Change (from June 2019 rev. to July 2019 pre.)

	<u>Jun. 2019 rev.</u>	<u>Jul. 2019 pre.</u>	<u>Change</u>
A. Major Employment Increases			
Leisure/hospitality	353.4	356.4	3.0
Manufacturing	358.4	359.7	1.3
Education/health services	436.9	438.0	1.1
B. Major Employment Decreases			
Mining/logging/construction	132.8	131.7	-1.1
Information	46.9	46.3	-0.6
Trade/transportation/utilities	635.2	635.0	-0.2

II. Yearly Change (from July 2018 to July 2019 pre.)

	<u>Jul. 2018</u>	<u>Jul. 2019 pre.</u>	<u>Change</u>
A. Major Employment Increases			
Leisure/hospitality	338.8	356.4	17.6
Manufacturing	351.2	359.7	8.5
Trade/transportation/utilities	626.8	635.0	8.2
B. Major Employment Decreases			
Educational services	60.7	59.2	-1.5

BUSINESS SURVEY - Not Seasonally Adjusted

Estimated Nonfarm Employment by Industry*

(numbers in thousands)	July 2018	June 2019 rev.	July 2019 pre.	Annual change		Monthly change	
				Jul. 2018 to		Jun. 2019 to	
				Jul. 2019		Jul. 2019	
				Net change	% change	Net change	% change
Total nonfarm	3,029.7	3,100.0	3,090.2	60.5	2.0%	-9.8	-0.3%
Total private	2,625.7	2,687.9	2,681.8	56.1	2.1%	-6.1	-0.2%
Goods-producing	482.5	494.3	493.4	10.9	2.3%	-0.9	-0.2%
Mining/logging/construction	131.3	134.5	132.6	1.3	1.0%	-1.9	-1.4%
Manufacturing	351.2	359.8	360.8	9.6	2.7%	1.0	0.3%
Durable goods manufacturing	224.2	230.8	231.3	7.1	3.2%	0.5	0.2%
Wood products	12.5	12.7	12.5	0.0	0.0%	-0.2	-1.6%
Nonmetallic mineral products	14.2	14.9	15.0	0.8	5.6%	0.1	0.7%
Primary metal manufacturing	11.0	11.7	11.7	0.7	6.4%	0.0	0.0%
Fabricated metal products	36.9	37.9	37.9	1.0	2.7%	0.0	0.0%
Machinery manufacturing	25.3	26.3	25.8	0.5	2.0%	-0.5	-1.9%
Computer/electronic products	5.2	5.5	5.5	0.3	5.8%	0.0	0.0%
Electrical equipment/appliances	18.9	18.8	18.9	0.0	0.0%	0.1	0.5%
Transportation equipment	73.4	76.1	76.9	3.5	4.8%	0.8	1.1%
Furniture/related products	9.6	9.6	9.6	0.0	0.0%	0.0	0.0%
Miscellaneous manufacturing	17.2	17.3	17.5	0.3	1.7%	0.2	1.2%
Nondurable goods manufacturing	127.0	129.0	129.5	2.5	2.0%	0.5	0.4%
Food manufacturing	35.7	36.0	36.1	0.4	1.1%	0.1	0.3%
Beverage/tobacco products	7.4	8.0	8.0	0.6	8.1%	0.0	0.0%
Paper manufacturing	12.0	12.1	12.1	0.1	0.8%	0.0	0.0%
Printing/related support activities	9.1	9.0	9.0	-0.1	-1.1%	0.0	0.0%
Chemical manufacturing	25.8	25.9	25.9	0.1	0.4%	0.0	0.0%
Plastics/rubber products	24.9	25.1	25.1	0.2	0.8%	0.0	0.0%
Service-providing	2,547.2	2,605.7	2,596.8	49.6	1.9%	-8.9	-0.3%
Trade/transportation/utilities	625.0	635.3	635.0	10.0	1.6%	-0.3	-0.0%
Wholesale trade	119.8	121.1	120.5	0.7	0.6%	-0.6	-0.5%
Merchant wholesalers, durable goods	70.1	72.1	72.1	2.0	2.9%	0.0	0.0%
Merchant wholesalers, nondurable goods	42.2	41.7	41.2	-1.0	-2.4%	-0.5	-1.2%
Wholesale electronic markets	7.5	7.3	7.2	-0.3	-4.0%	-0.1	-1.4%
Retail trade	336.1	339.5	340.0	3.9	1.2%	0.5	0.1%
Motor vehicle/parts dealers	47.7	46.5	47.0	-0.7	-1.5%	0.5	1.1%
Furniture/home furnishings stores	9.8	10.0	10.0	0.2	2.0%	0.0	0.0%
Building material/garden supply stores	30.6	31.8	31.6	1.0	3.3%	-0.2	-0.6%
Food/beverage stores	54.8	54.0	54.5	-0.3	-0.5%	0.5	0.9%
Health/personal care stores	23.3	23.3	23.1	-0.2	-0.9%	-0.2	-0.9%
Gasoline stations	23.7	23.9	23.9	0.2	0.8%	0.0	0.0%
Clothing/clothing accessories stores	24.1	23.3	23.4	-0.7	-2.9%	0.1	0.4%
Sporting goods/hobby/book/music stores	12.0	12.0	12.0	0.0	0.0%	0.0	0.0%
General merchandise stores	71.5	72.3	72.1	0.6	0.8%	-0.2	-0.3%
Miscellaneous store retailers	18.0	17.2	17.1	-0.9	-5.0%	-0.1	-0.6%
Nonstore retailers	10.3	10.4	10.5	0.2	1.9%	0.1	1.0%
Transportation/warehousing/utilities	169.1	174.7	174.5	5.4	3.2%	-0.2	-0.1%
Utilities	3.6	3.6	3.5	-0.1	-2.8%	-0.1	-2.8%
Transportation/warehousing	165.5	171.1	171.0	5.5	3.3%	-0.1	-0.1%
Information	44.4	47.3	46.4	2.0	4.5%	-0.9	-1.9%
Financial activities	163.8	168.3	168.2	4.4	2.7%	-0.1	-0.1%
Finance/insurance	122.6	124.9	124.9	2.3	1.9%	0.0	0.0%
Real estate/rental/leasing	41.2	43.4	43.3	2.1	5.1%	-0.1	-0.2%
Professional/business services	412.5	422.6	418.2	5.7	1.4%	-4.4	-1.0%
Professional/scientific/technical services	140.4	143.1	143.7	3.3	2.4%	0.6	0.4%
Management of companies/enterprises	51.0	51.6	52.0	1.0	2.0%	0.4	0.8%
Administrative/support/waste services	221.1	227.9	222.5	1.4	0.6%	-5.4	-2.4%
Education/health services	429.5	432.8	432.5	3.0	0.7%	-0.3	-0.1%
Educational services	53.8	54.7	54.2	0.4	0.7%	-0.5	-0.9%
Health care/social assistance	375.7	378.1	378.3	2.6	0.7%	0.2	0.1%
Ambulatory health care services	152.2	154.2	154.2	2.0	1.3%	0.0	0.0%
Hospitals	110.8	110.8	110.8	0.0	0.0%	0.0	0.0%
Nursing/residential care facilities	63.2	62.9	63.3	0.1	0.2%	0.4	0.6%
Social assistance	49.5	50.2	50.0	0.5	1.0%	-0.2	-0.4%
Leisure/hospitality	348.6	367.3	367.6	19.0	5.5%	0.3	0.1%
Arts/entertainment/recreation	45.8	49.9	49.2	3.4	7.4%	-0.7	-1.4%
Accommodation/food services	302.8	317.4	318.4	15.6	5.2%	1.0	0.3%
Accommodation	41.0	41.3	42.5	1.5	3.7%	1.2	2.9%
Food services/drinking places	261.8	276.1	275.9	14.1	5.4%	-0.2	-0.1%
Other services	119.4	120.0	120.5	1.1	0.9%	0.5	0.4%
Government	404.0	412.1	408.4	4.4	1.1%	-3.7	-0.9%
Federal government	48.8	50.1	49.9	1.1	2.3%	-0.2	-0.4%
State government	91.5	93.5	92.1	0.6	0.7%	-1.4	-1.5%
State government educational services	49.8	52.0	50.5	0.7	1.4%	-1.5	-2.9%
Local government	263.7	268.5	266.4	2.7	1.0%	-2.1	-0.8%
Local government educational services	117.5	119.8	118.7	1.2	1.0%	-1.1	-0.9%

*Estimates include all full- and part-time nonagricultural wage and salary employees who worked during, or received pay for, any part of the pay period which includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded.

UNEMPLOYMENT RATES, 2008 - 2019
U.S. & Tennessee, Seasonally Adjusted & Not Seasonally Adjusted

	2008				2009				2010				2011			
	U.S.		Tenn.		U.S.		Tenn.		U.S.		Tenn.		U.S.		Tenn.	
	Seas. Adj.	Not Seas. Adj.														
Jan.	5.0	5.4	5.4 *	5.9 *	7.8	8.5	9.1 *	9.8 *	9.8	10.6	10.4 *	11.2 *	9.1	9.8	9.5 *	10.1 *
Feb.	4.9	5.2	5.5 *	5.8 *	8.3	8.9	9.8 *	10.5 *	9.8	10.4	10.3 *	10.8 *	9.0	9.5	9.4 *	9.8 *
Mar.	5.1	5.2	5.6 *	5.9 *	8.7	9.0	10.3 *	10.9 *	9.9	10.2	10.1 *	10.6 *	9.0	9.2	9.3 *	9.5 *
Apr.	5.0	4.8	5.8 *	5.3 *	9.0	8.6	10.6 *	10.2 *	9.9	9.5	9.8	9.6 *	9.1	8.7	9.2 *	9.0 *
May	5.4	5.2	6.1 *	6.1 *	9.4	9.1	10.8 *	10.6 *	9.6	9.3	9.6 -	9.3 -	9.0	8.7	9.2 *	8.9 *
Jun.	5.6	5.7	6.4 *	6.8 *	9.5	9.7	10.9 *	11.3 *	9.4	9.6	9.3	9.5	9.1	9.3	9.1 -	9.6 *
Jul.	5.8	6.0	6.7 *	7.0 *	9.5	9.7	10.8 *	11.0 *	9.4	9.7	9.2	9.3	9.0	9.3	9.1 *	9.1
Aug.	6.1	6.1	6.9 *	7.0 *	9.6	9.6	10.8 *	10.7 *	9.5	9.5	9.2	9.3	9.0	9.1	9.0 -	9.1 -
Sep.	6.1	6.0	7.2 *	6.9 *	9.8	9.5	10.7 *	10.4 *	9.5	9.2	9.3	9.0	9.0	8.8	8.8	8.9 *
Oct.	6.5	6.1	7.5 *	6.9 *	10.0	9.5	10.6 *	10.2 *	9.4	9.0	9.4 -	9.0 -	8.8	8.5	8.6	8.3
Nov.	6.8	6.5	7.9 *	7.2 *	9.9	9.4	10.6 *	9.9 *	9.8	9.3	9.5	9.3 -	8.6	8.2	8.3	7.8
Dec.	7.3	7.1	8.5 *	8.1 *	9.9	9.7	10.5 *	10.3 *	9.3	9.1	9.5 *	9.2 *	8.5	8.3	8.1	7.8
Avg.		5.8		6.6 *		9.3		10.5 *		9.6		9.7 *		8.9		9.0 *

	2012				2013				2014				2015			
	U.S.		Tenn.		U.S.		Tenn.		U.S.		Tenn.		U.S.		Tenn.	
	Seas. Adj.	Not Seas. Adj.														
Jan.	8.3	8.8	7.9	8.3	8.0	8.5	7.9	8.7 *	6.6	7.0	6.8 *	6.9	5.7	6.1	6.2 *	6.7 *
Feb.	8.3	8.7	7.8	8.2	7.7	8.1	8.0 *	8.2 *	6.7	7.0	6.7 -	6.9	5.5	5.8	6.1 *	6.2 *
Mar.	8.2	8.4	7.8	7.9	7.5	7.6	8.1 *	8.0 *	6.7	6.8	6.6	6.9 *	5.4	5.6	6.0 *	5.9 *
Apr.	8.2	7.7	7.9	7.3	7.6	7.1	8.0 *	7.5 *	6.2	5.9	6.6 *	5.9 -	5.4	5.1	5.9 *	5.3 *
May	8.2	7.9	7.9	7.7	7.5	7.3	8.0 *	7.7 *	6.3	6.1	6.7 *	6.3 *	5.6	5.3	5.8 *	5.6 *
Jun.	8.2	8.4	8.0	8.5 *	7.5	7.8	7.9 *	8.5 *	6.1	6.3	6.7 *	7.0 *	5.3	5.5	5.7 *	6.2 *
Jul.	8.2	8.6	7.9	8.5	7.3	7.7	7.8 *	8.1 *	6.2	6.5	6.7 *	7.3 *	5.2	5.6	5.6 *	6.0 *
Aug.	8.1	8.2	7.8	8.1	7.2	7.3	7.8 *	7.8 *	6.1	6.3	6.6 *	7.0 *	5.1	5.2	5.5 *	5.5 *
Sep.	7.8	7.6	7.7	7.4	7.2	7.0	7.6 *	7.5 *	5.9	5.7	6.6 *	6.5 *	5.0	4.9	5.3 *	5.3 *
Oct.	7.8	7.5	7.7	7.4	7.2	7.0	7.4 *	7.6 *	5.7	5.5	6.5 *	6.2 *	5.0	4.8	5.2 *	5.1 *
Nov.	7.7	7.4	7.7 -	7.1	6.9	6.6	7.2 *	7.0 *	5.8	5.5	6.4 *	6.2 *	5.1	4.8	5.0	4.9 *
Dec.	7.9	7.6	7.8	7.7 *	6.7	6.5	7.1 *	6.8 *	5.6	5.4	6.3 *	5.9 *	5.0	4.8	4.9	4.7
Avg.		8.1		7.8		7.4		7.8 *		6.2		6.6 *		5.3		5.6 *

	2016				2017				2018				2019			
	U.S.		Tenn.		U.S.		Tenn.		U.S.		Tenn.		U.S.		Tenn.	
	Seas. Adj.	Not Seas. Adj.														
Jan.	4.9	5.3	4.8	5.0	4.7	5.1	4.5	5.0	4.1	4.5	3.6	4.0	4.0	4.4	3.3	3.7
Feb.	4.9	5.2	4.7	4.7	4.7	4.9	4.3	4.5	4.1	4.4	3.6	3.8	3.8	4.1	3.2	3.2
Mar.	5.0	5.1	4.7	4.7	4.4	4.6	4.1	4.1	4.0	4.1	3.6	3.6	3.8	3.9	3.2	3.3
Apr.	5.0	4.7	4.7	4.2	4.4	4.1	3.9	3.3	3.9	3.7	3.6	3.1	3.6	3.3	3.2	2.7
May	4.8	4.5	4.7	4.1	4.4	4.1	3.8	3.3	3.8	3.6	3.6	3.1	3.6	3.4	3.3	3.0
Jun.	4.9	5.1	4.7	5.2 *	4.3	4.5	3.6	4.1	4.0	4.2	3.6	4.1	3.7	3.8	3.4	4.0 *
Jul.	4.8	5.1	4.8 -	5.1 -	4.3	4.6	3.5	3.9	3.9	4.1	3.5	3.9	3.7	4.0	3.5	4.3 *
Aug.	4.9	5.0	4.8	5.0 -	4.4	4.5	3.5	3.7	3.8	3.9	3.5	3.7				
Sep.	5.0	4.8	4.8	4.9 *	4.2	4.1	3.4	3.4	3.7	3.6	3.4	3.3				
Oct.	4.9	4.7	4.8	4.7 -	4.1	3.9	3.4	3.3	3.8	3.5	3.3	3.3				
Nov.	4.7	4.4	4.7 -	4.4 -	4.2	3.9	3.5	3.3	3.7	3.5	3.3	3.0				
Dec.	4.7	4.5	4.6	4.4	4.1	3.9	3.5	3.3	3.9	3.7	3.3	3.0				
Avg.		4.9		4.7		4.4		3.8		3.9		3.5				

* Designates when Tennessee's unemployment rate is greater than the U.S. rate

- Designates when Tennessee's unemployment rate is equal to the U.S. rate

HOURS AND EARNINGS OF PRODUCTION WORKERS

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Jul.	Jun.	Jul.	Jul.	Jun.	Jul.	Jul.	Jun.	Jul.
	2018	2019	2019	2018	2019	2019	2018	2019	2019
Manufacturing	\$850.54	\$852.77	\$811.59	43.0	42.3	40.6	\$19.78	\$20.16	\$19.99
Durable Goods	867.26	883.15	835.11	42.1	42.5	40.5	20.60	20.78	20.62
Nondurable Goods	819.62	803.27	769.64	44.4	42.1	40.7	18.46	19.08	18.91

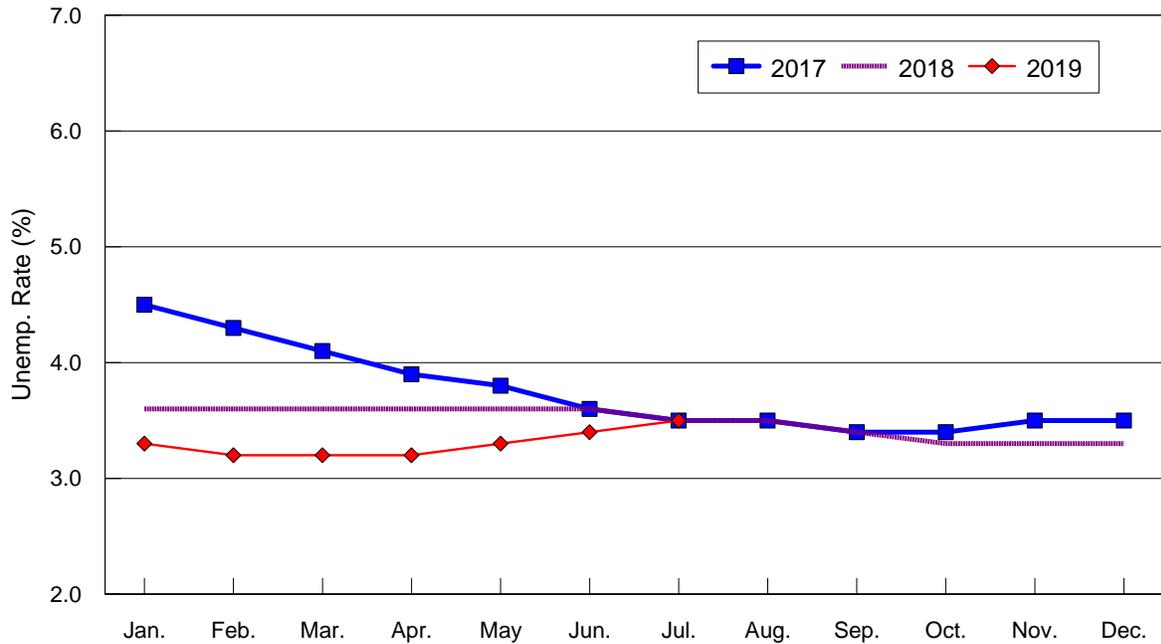
HOURS AND EARNINGS OF PRODUCTION WORKERS - ALL MANUFACTURING

(ranked by Jun. '2019 preliminary average weekly earnings; Jul. '2019 will be available later this month)

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Jun.	Jun.	Percent Change	Jun.	Jun.	Percent Change	Jun.	Jun.	Percent Change
	2018	2019		2018	2019		2018	2019	
States	2018	2019		2018	2019		2018	2019	
Florida	\$965.36	\$1,011.52	4.8%	44.00	43.60	-0.9%	\$21.94	\$23.20	5.7%
Kentucky	858.50	899.07	4.7%	42.50	43.10	1.4%	20.20	20.86	3.3%
South Carolina	835.26	891.48	6.7%	43.30	43.70	0.9%	19.29	20.40	5.8%
Alabama	888.42	879.50	-1.0%	44.20	43.80	-0.9%	20.10	20.08	-0.1%
Tennessee	871.85	851.60	-2.3%	43.90	42.20	-3.9%	19.86	20.18	1.6%
Mississippi	829.45	847.07	2.1%	40.90	41.20	0.7%	20.28	20.56	1.4%
Georgia	803.95	838.30	4.3%	42.90	43.10	0.5%	18.74	19.45	3.8%
Virginia	795.69	787.87	-1.0%	40.70	40.30	-1.0%	19.55	19.55	0.0%
Arkansas	725.23	780.11	7.6%	41.80	42.10	0.7%	17.35	18.53	6.8%
North Carolina	779.70	758.37	-2.7%	42.70	41.60	-2.6%	18.26	18.23	-0.2%

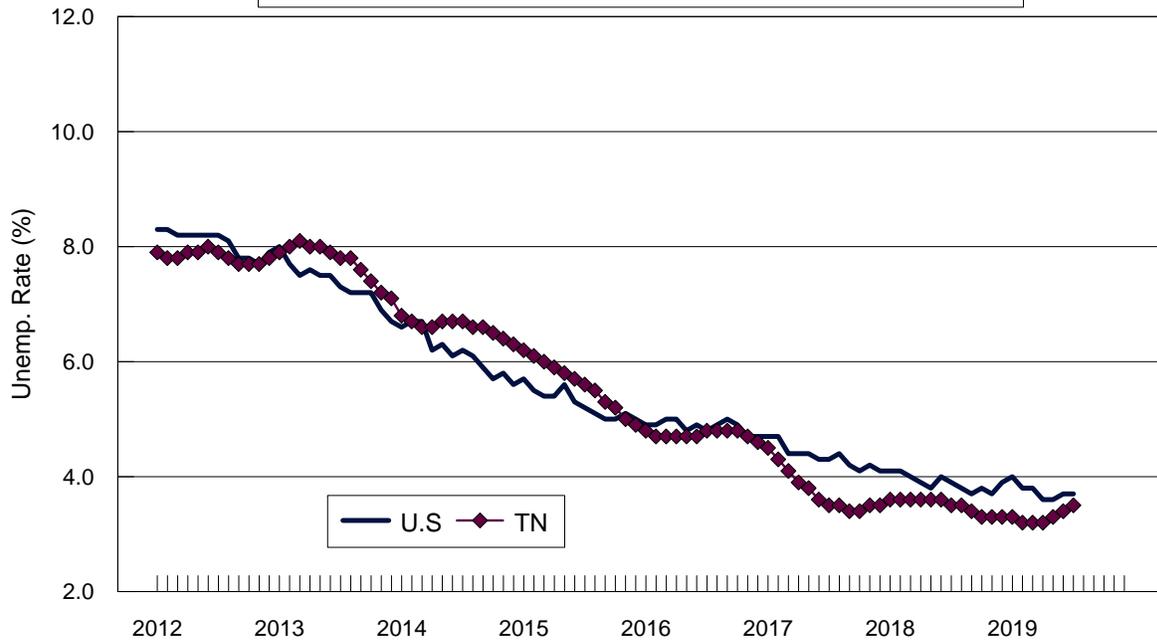
Unemployment Rates - Tennessee

Seasonally Adjusted, Jan 2017 - July 2019



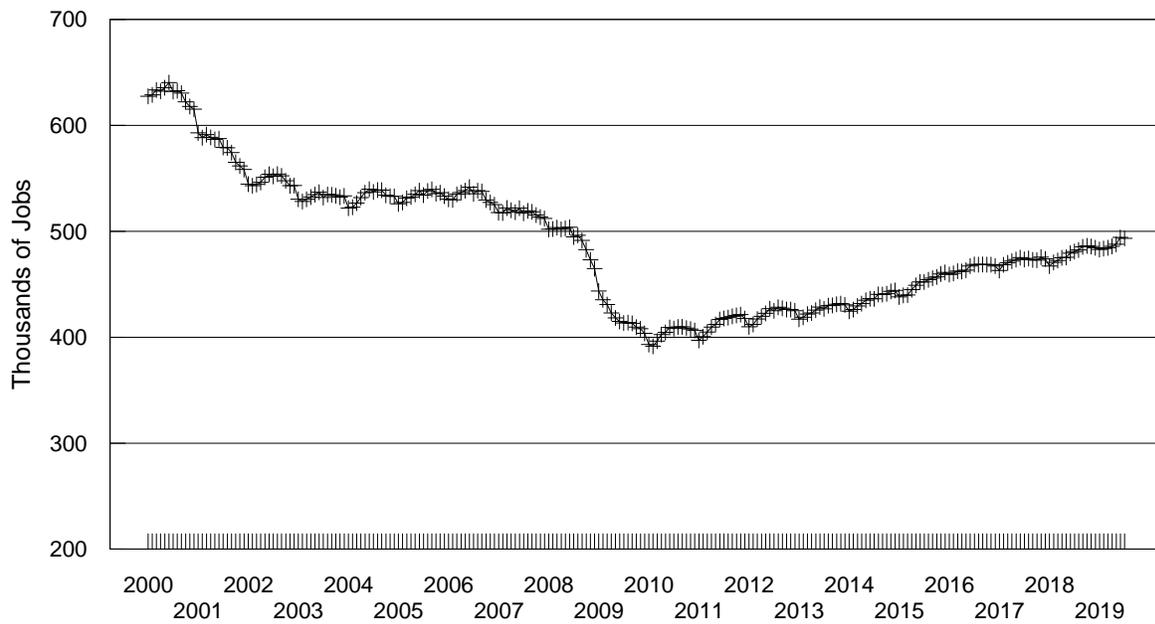
Unemployment Rates - U.S. & Tenn.

Seasonally Adjusted, Jan 2012 - July 2019



Goods-Producing Jobs in Tennessee

Jan. 2000 - Jul. 2019 (unadjusted)



Service-Providing Jobs in Tennessee

Jan. 2000 - Jul. 2019 (unadjusted)

